FILED: NEW YORK COUNTY CLERK 05/03/2013

NYSCEE DOC NO 622

INDEX NO. 651786/2011

RECEIVED NYSCEF: 05/03/2013

Exhibit 33

to

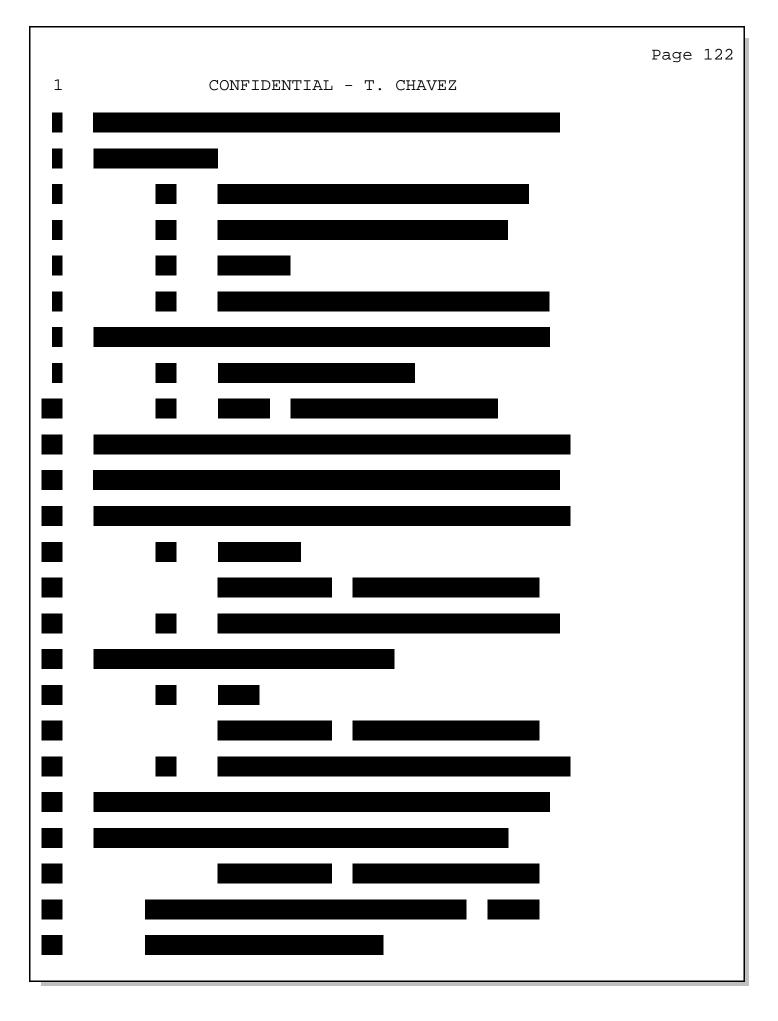
Affidavit of Daniel M. Reilly in Support of Joint Memorandum of Law in Opposition to Proposed Settlement

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Page 1
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 2.
     SUPREME COURT OF THE STATE OF NEW YORK
    COUNTY OF NEW YORK
 3
     -----x
     In the Matter of the Application of
 4
    THE BANK OF NEW YORK MELLON (as Index No.
    Trustee under various Pooling and 651786/2011
 5
    Servicing Agreements and Indenture
 6
    Trustee under various Indentures),
     et al.
 7
           Petitioners,
 8
     for an order, pursuant to C.P.L.R
     § 7701, seeking judicial instructions
 9
    and approval of a proposed
10
     settlement.
11
                CONFIDENTIAL VIDEOTAPED
12
              DEPOSITION OF TERRY CHAVEZ
13
                  New York, New York
14
               Friday, November 30, 2012
15
16
17
18
19
20
21
22
23
    Reported by:
    FRANCIS X. FREDERICK, CSR, RPR, RMR
24
    JOB NO. 55405
25
```

1 CONFIDENTIAL - T. CHAVEZ 2 Sections 2.01 and 2.02 of the 0. governing agreements, do you know what that 3 4 refers to? 5 A. Yes. 6 Q. What does it refer to? 7 A. Our duties and obligations related to the files and documents. 8 9 Do those sections also contain the 0. duties and responsibilities of the master 10 11 servicer with regard to those documents? 12 MR. INGBER: Object to form. 13 I don't recall. A. But those are the provisions of 14 Q. 15 the PSAs that you were most familiar with, 16 correct? 17 A. Yes. 18 0. And those are the provisions of 19 the PSAs which contain the trustee's duties with respect to these documents, correct? 20 21 MR. INGBER: Object to form. 22 I don't know if it contains all of Α. 23 the duties but it contains duties. 24 Q. At least some of them? 25 A. Yes.

- 1 CONFIDENTIAL T. CHAVEZ
- Q. There may be others?
- 3 A. Yes.
- 4 Q. Those are the ones that you and
- 5 your group deal with, though, correct?
- 6 A. Correct.
- 7 Q. I'm handing you what's been marked
- 8 as Deposition Exhibit 13.
- 9 Do you recognize what this exhibit
- 10 is?
- 11 A. Yes.
- 12 Q. What is it?
- 13 A. It's an agreement.
- Q. What type of agreement?
- 15 A. A pooling and servicing agreement.
- Q. Which trust is this agreement for?
- 17 A. It's for 2003-35CB.
- 18 Q. And the shelf is CWALT, correct?
- 19 A. Yes.
- Q. Is this a shelf that your group
- 21 has responsibility for?
- 22 A. Yes.
- Q. And this is one of the trusts that
- 24 is at issue in the settlement, correct?
- 25 A. I'm not sure.

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1		CONFIDENTIAL	- T. CHAVE	Z			
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		Page 123
1	CONFIDENTIAL - T. CHAVEZ	
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CONFIDENTIAL - T. CHAVEZ

CONFIDENTIAL - T. CHAVEZ

Description

Reserved

Q. Were the final certifications

missing for any of those 530 trusts?

MR. INGBER: Let me interject

11 If your answer requires that you 12 disclose communications that you had with 13 counsel about this issue, I'm going to instruct you not to answer the question. 14 15 And I'm also going to state on the record that Ms. Chavez is here as a fact 16 witness. Many of her communications may 17 well have been with counsel. We're 18 19 trying to navigate the privilege issues during this deposition, as you know. 20 21 None of what she says should be 22 interpreted as a waiver of the privilege. 23 To the extent privileged information is disclosed it is -- will have been 24

disclosed unintentionally, inadvertently,

25

			Page	180
1	C	ONFIDENTIAL - T. CHAVEZ		
_	ζ.			

		Page	288
1	CONFIDENTIAL - T. CHAVEZ		
2	MS. KASWAN: And I have no		
3	questions.		
4	THE WITNESS: Thank you.		
5	THE VIDEOGRAPHER: The time is		
6	5:10 p.m. we're going off the record.		
7	(Time Noted: 5:11 p.m.)		
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18	A. The second		
19			
20	TERRY CHAVEZ		
21			
22	Subscribed and sworn to before me		
23	this 30 day of January, 2012.		\$
24	JENNIFER M. SA My Commission	Expires	
25	Junglier J		
	· • • • • • • • • • • • • • • • • • • •		

1 NAME OF CASE: IN RE BANK OF NEW YORK MELLON 2 3 DATE OF DEPOSITION: NOVEMBER 30, 2012 4 NAME OF WITNESS: TERRY CHAVEZ 5 Reason codes: 1. To clarify the record. 2. To conform to the facts. 6 3. To correct transcription errors. Page 3 Line 5 Reason Party name From for Bank to for The Bank Page 10 Line 15 Reason typo From Vaults to vaults 9 Page 10 Line 17 Reason incorrect transcription
From With to Where 10 11 Page 15 Line 9 Reason incorrect transcription
From Cover to covered 12 Page 18 Line 4 Reason incorrectly stated 13 From 2010 to 2011 14 Page 19 Line 3 Reason ivrowectly stated From 2010 to 2011 15 Page 22 Line 14 Reason incorrect transcription
From relayed to relates 16 17 Page 37 Line 17 Reason incorrectly stated From that we - the to that - the 18 Page 10 | Line 14 Reason misspelling 19 From Pauly to Pauley 20 Page III Line 4 Reason incorrect transcription From or the to or that the 21 Page 188 Line 14 Reason incorrect transcription From responsibility to responsibilities 22 23 24 TERRY CHAVEZ 25.

Page 292
NAME OF CASE: IN RE BANK OF NEW YORK MELLON
DATE OF DEPOSITION: NOVEMBER 30, 2012
NAME OF WITNESS: TERRY CHAVEZ
Reason codes:
1. To clarify the record. 2. To conform to the facts.
3. To correct transcription errors. Page 193 Line 13 Reason incorrect transcription From Bailey to bailee.
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Page 211 Line 15 Reason typo From snych to snc
Page 21 Line 22 Reason tupo From Snych to syncyto
12 - 22 2 - Clacification
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MAYER · BROWN

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December 14, 2012

VIA ELECTRONIC MAIL

Matthew D. Ingber
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Direct Fax +1 212 849 5973
mingber@mayerbrown.com

TO: STEERING COMMITTEE

Re: In re the Application of The Bank of New York Mellon (Index No. 651786-2011)

Dear Counsel:

Pursuant to Paragraph 2(c) of the protective order signed by the parties and so ordered by Justice Kapnick on June 14, 2012 (the "Protective Order"), The Bank of New York Mellon designates the following portions of the deposition of Terry Chavez as "Confidential," as it is defined in the Protective Order:

November 30, 2012 Transcript Page/Line Designation
13:5-50:17
51:3-66:4
66:13-82:1
82:10-125:19
126:4-142:13
142:24-178:10
179:21-203:6
203:18-287:13

December 14, 2012 Page 2

Please feel free to call or email me if you have any questions.

Very truly yours,

Matthew D. Ingber

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April 26, 2013

VIA ELECTRONIC MAIL

Michael A. Rollin Reilly Pozner LLP 1900 Sixteenth Street Suite 1700 Denver, CO 80202

Re: In re the Application of The Bank of New York

Mellon (Index No. 651786/2011)

Dear Mike:

I am writing in response to your March 11, 2013 and April 17, 2013 letters regarding confidentiality designations of discovery materials. In addition to the materials we agreed to dedesignate per our April 3, 2013 and April 22, 2013 letters, we will also remove confidentiality designations from the deposition transcript excerpts listed in Exhibit A (attached). The remaining excerpts should retain their "confidential" designations in accordance with section 1(d) of the Protective Order.

Please call my colleague, Chris Houpt, or me if you have any questions.

Very truly yours,

Matthew Dangber

cc: All counsel

Michael A. Rollin April 26, 2013 Page 2

EXHIBIT A

Daines	
7:2-43:12	
44:22-61:10	
61:23-120:10	

Lin
37:11-38:16
60:24-63:21
64:16-68:21
73:19-89:5
128:3-133:24
147:2-159:7
166:22-168:3
173:14-177:12
178:25-181:22
186:5-189:16
243:11-260:9
261:22-339:22
358:18-358:22
359:9-377:7
380:22-399:25
403:3-406:10
407:13-415:7
452:4-499:18
512:6-545:12
545:24-577:21
580:11-582:23
588:12-592:18
600:4-678:2

Adler
7:18-13:25
17:9-18:5
45:14-71:2
71:17-87:9
88:18-94:3
94:15-124:20
126:24-141:20
152:5-152:11
153:16-153:25
156:4-177:25

178:9-21	6:19
217:10-2	54:13
257:8-25	8:11
258:21-2	59:20

Stanley
14:2-16:15
44:9-47:22
137:7-139:1
226:23-229:3
238:3-241:16
246:19-251:7

Buechele
34:5-40:2
49:16-52:16
61:17-69:2
81:13-92:18
98:13-98:21
103:8-105:9
108:9-112:23
113:11-116:25
142:13-157:11
158:25-166:20
173:12-180:13
221:3-222:9

<u>Griffin</u>
32:16-36:3
66:11-67:23
71:24-81:19
83:17-85:22
85:23-88:8
134:18-136:22
140:7-141:12
147:15-148:25
177:3-179:19
181:22-186:25
192:1-192:11
204:2-207:20

219:25-225:11
227:20-231:5
253:9-261:5
278:7-2-282:3
293:22-311:10
312:8-331:9

Kravitt
29:2-31:14
34:5-36:19
65:2-72:3
80:12-82:11
122:9-137:5
157:4-168:17
170:25-175:24
177:15-191:3
209:22-214:24
257:14-279:23
322:12-343:16
344:2-349:19
350:17-375:3
376:3-383:5
384:9-385:15
386:25-389:6
389:16-391:5
396:25-398:21
399:12-402:22
407:5-408:20
409:8-414:19
423:4-440:10
470:11-476:22
480:1-518:6
527:2-533:20
534:9-541:3
586:9-590:11
595:6-604:6
604:16-606:2
606:14-611:4
614:6-621:20
626:5-632:4
632:25-640:4
641:3-645:11

Lundberg	
10:22-14:3	
18:3-24:7	
33:24-36:14	
38:14-46:5	
67:20-68:8	
70:21-71:13	
75:2-78:4	
109:14-110:6	
122:25-125:5	
390:12-396:24	
404:2-407:20	
408:17-409:22	
411:14-24	

<u>Bailey</u>
13:24-14:16
15:16-16:18
20:2-26:11
49:3-50:16
51:14-58:21
62:19-66:1
66:15-68:8
71:25-74:11
75:22-77:24
78:9-80:14
82:11-85:16
89:20-91:18
91:19-93:7
93:8-94:15
97:16-100:10
102:3-103:20
105:20-106:13
110:19-113:25
114:2-114:7
117:15-121:7
125:10-126:4
133:25-149:14

	_
154:11-24	
156:8-17	
187:4-189:15	
194:14-197:19	
213:2-217:13	
220:9-221:25	
222:8-223:2	
241:5-246:2	
247:22-249:23	
250:13-252:20	
256:21-258:7	
265:24-268:18	
270:12-273:4	
273:25-275:7	
294:10-296:19	
305:17-306:13	
307:5-309:21	
316:10-318:17	

Crosson
15:14-17:23
22:14-24:9
81:25-83:16
83:21-84:20
86:9-11
86:23-87:3
88:2-98:5
100:18-103:19
105:11-113:15
118:17-146:2
146:12-149:13
150:22-156:21
158:19-162:4
168:19-178:3
184:3-187:7
187:14-194:8
199:3-204:24
205:5-206:15
206:24-209:8
209:13-210:19
210:24-224:24

226:3-227:6	
227:18-235:24	
237:10-245:14	
245:24-250:20	

Chapman
8:25-11:8
12:9-23:16
30:10-38:19
47:18-48:23
50:7-50:19
59:17-60:3
63:4-20
73:15-76:25
130:25-131:15
161:25-164:4
253:24-254:21
265:19-267:6
268:15-269:7
270:16-272:11
285:4-287:11
292:16-294:22
319:25-322:4
324:4-325:23

Chavez
13:5-16:13
32:11-35:6
38:5-41:23
69:14-71:22
86:24-103:7
124:8-125:19
126:4-128:19
142:24-170:16
170:24-174:22
176:5-178:10
184:7-187:24
198:18-203:6
203:18-205:6
212:3-222:9

226:19-229:5	
241:23-243:9	
245:2-246:16	
262:15-266:10	
269:3-273:4	
279:24-287:13	

<u>Baker</u>
8:3-8:17
8:23-8:25
9:1-10:8
11:16-11:22
12:20-15:8
15:9-16:9
16:10-17:13
18:14-19:16
35:1-36:22
37:3-38:21
43:5-43:20
69:10-73:3
74:3-10
74:16-75:18
76:2-76:15
83:7-84:16
97:1-98:20

Sabry	
Entire Transcript	

Bingham	
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